

# CT-AF-009 — Bioeconomy & Non-Timber Forest Products

<b>origo_id</b>	CT-AF-009
<b>origo_label</b>	Bioeconomy & Non-Timber Forest Products
<b>sector</b>	AF
<b>source</b>	origo
<b>cpi_aligned</b>	CPI AFOLU — Forestry (non-timber forest products)
<b>eu_taxonomy_aligned</b>	N — NTFP not in EU Taxonomy Delegated Acts
<b>cbi_eligible</b>	N — no specific CBI criteria for bioeconomy/NTFP
<b>iea_aligned</b>	N
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<b>col_gf_sector</b>	Bioeconomia
<b>col_gf_activity</b>	Productos forestales no maderables y bioeconomia
<b>col_gf_aligned</b>	Y
<b>col_ndc2030_aligned</b>	Y — NDC bioeconomy component under AFOLU diversification
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<b>col_ley2169</b>	N
<b>latam_colombia</b>	Y
<b>cth_clp_coverage</b>	N
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<b>schema_version</b>	1.1
<b>last_updated</b>	2026-05-27

## Description

Encompasses the sustainable harvest and commercialization of non-timber forest products (acai, corozo, natural dyes, medicinal plants) and broader bioeconomy activities that derive value from biodiversity without deforestation. Colombia's megabiodiversity makes bioeconomy a unique AFOLU opportunity with limited competition from other LATAM markets.

# Colombia Context

CONPES 4075 (bioeconomy) positions Colombia as a global bioeconomy leader leveraging its status as the second most biodiverse country on Earth. The policy establishes priority value chains in natural ingredients, bio-based cosmetics, and pharmaceutical bioprospecting. The TVC includes bioeconomía as a standalone sector with criteria for sustainable harvest rates and community benefit-sharing. COP16 Cali (2024) reinforced the global framework for benefit-sharing from genetic resources (Nagoya Protocol), directly relevant to Colombia's bioeconomy ambitions. REIN Hub field presence in biodiversity-rich Pacific and Amazon regions provides potential ground-truth data for bioeconomy value chain mapping.

## EUDR Relevance

This node has no direct EUDR commodity relevance.

## CTH Data Coverage

CTH does not currently have direct CLP or Sustentia coverage in bioeconomy or NTFP value chains. REIN Hub field presence in relevant territories creates a potential data pathway. This represents a coverage gap that could be addressed through targeted CLP cohort recruitment in bioeconomy startups.

## Green Finance Alignment

Aligned with TVC bioeconomía criteria. No specific CBI criteria currently apply to NTFP or bioeconomy activities. CPI tracks under AFOLU forestry (non-timber). The emerging nature-based solutions finance category may eventually create dedicated instruments for bioeconomy investments.

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Revisión #1

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